Living, working and COVID-19: Impact on gender equality

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Living, working and COVID-19 survey

40-day turnaround for publication of **First findings**

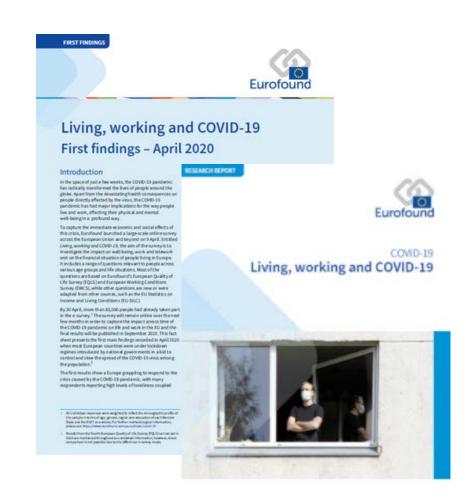
Round 1: April 9-30, First findings 7 May 2020

Round 2: 22 June-27 July, Report 28 September 2020

🜟 Round 3: Launched 15 February - 29 March 2021

Tell us how COVID-19 is impacting your life in 15 min survey http://eurofound.link/survey013

Results highlight EU challenges and issues for future focus: Gender equality, Teleworking, R2D, H&S, working time...





How COVID-19 hit EU labour markets: Impact on women

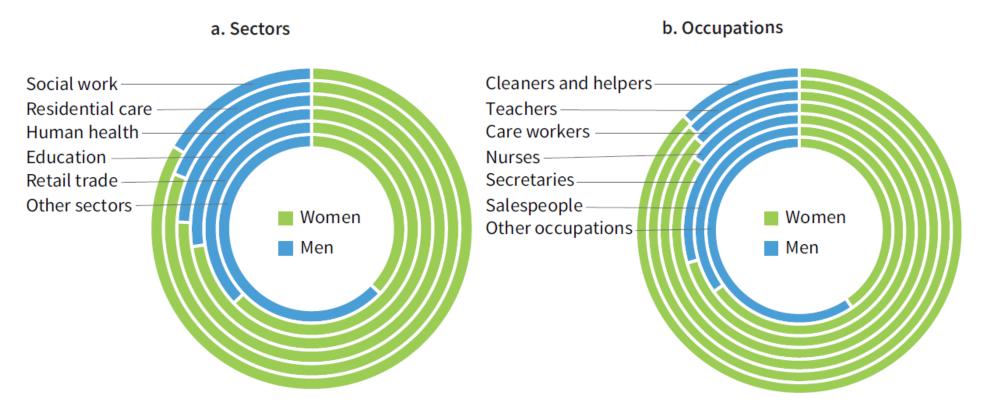
- Job loss
- Fall in working hours
- Sectors and occupations
 - Frontline staff
- Telework
- Income/pay
 - Minimum wage
 - Financial security
- Mental well-being
- Work-life balance

COVID-19 has exacerbated inequalities between men and women and threatens to reverse past progress



Female-dominated sectors and occupations in the EU27

by proportion of women and men employed



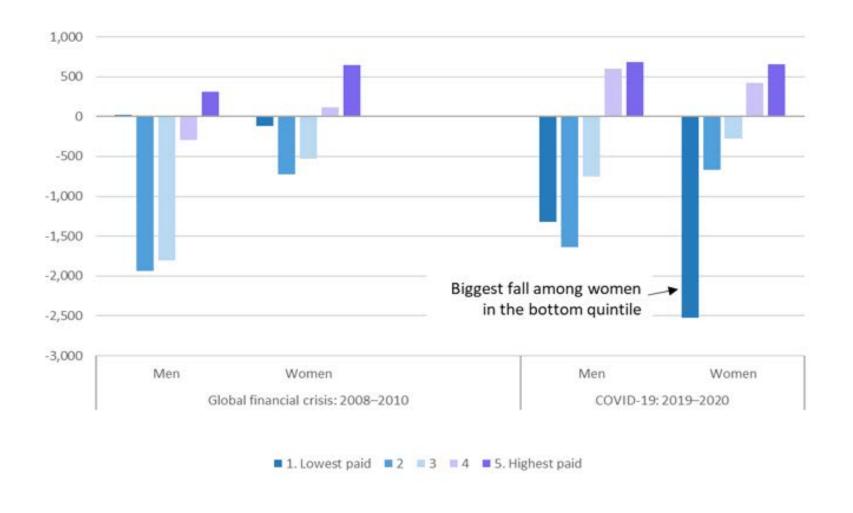
Notes: 20–64 age group. Sectors defined according to NACE Rev. 2 (two-digit level) and occupations defined according to ISCO-08 (three-digit level). 2019 data for sectors and 2018 data for occupations.

Source: Eurostat (Ifsa_ean22d) and EU-LFS microdata





COVID-19 job losses affecting women disproportionately





Labour market impact by gender and age

Change in employment, weekly working hours and share % not working, by age and sex, EU27, 2019Q2-2020Q2

	Change (2019Q2-2020Q2)		
		Weekly hours	Employed but did not
AGE+SEX	Employment	worked	work
Unit	%	Hours	Percentage points
Male 15-24	-7 1	-0.1	11.1
Female 15-24	-8 0	0.1	11.9
Male 25-54	-2 6	-1.3	9.0
Female 25-54	-2 7	-0.7	10.3
Male 55-64	0.9	-1.3	8.5
Female 55-64	0.8	-0.6	9.6
Male 65+	-1 7	-1.4	7.8
Female 65+	-4 7	-0.9	9.3
EU27	-2.4	-0.9	9.6





Frontline workers: Healthcare jobs fare poorly on job quality

- 75% of those employed in human health activities sector are women (LFS)
- Occupations related to health and care (female-dominated occupations)
 fare relatively poorly on job quality
 - Posture-related risks
 - Biochemical risks
 - Work intensity (working to tight deadlines or at high speed)
 - Long working hours
 - Atypical hours





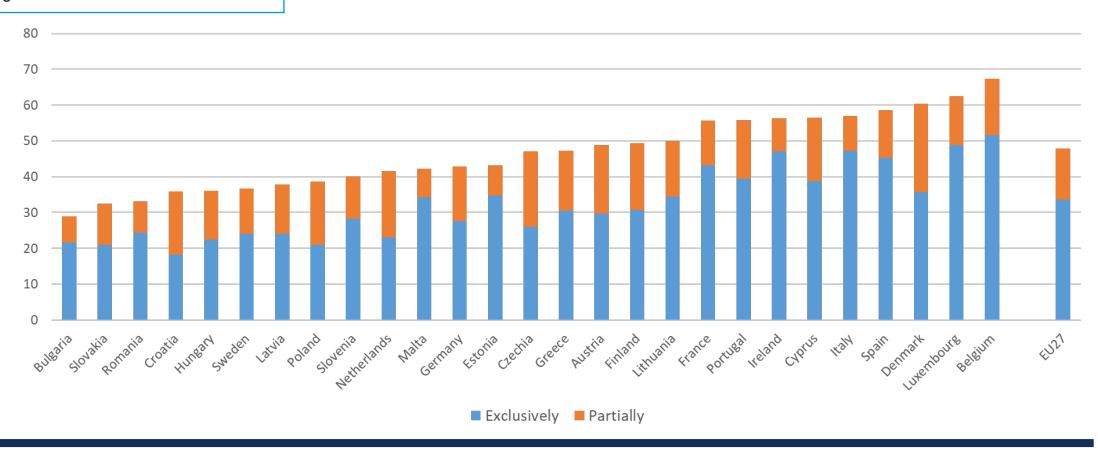


Emergence of a new 'telework generation': Who benefits?

Telework rates during COVID-19

Women: 39%

Men: 35%





More women in low-paid jobs

 Women are overrepresented among the low paid and minimum wage earners in nearly all EU Member States

Publication: Minimum wages in

2020: Annual review



Note: Aggregated at EU level. Does not include Italy, Slovakia or the

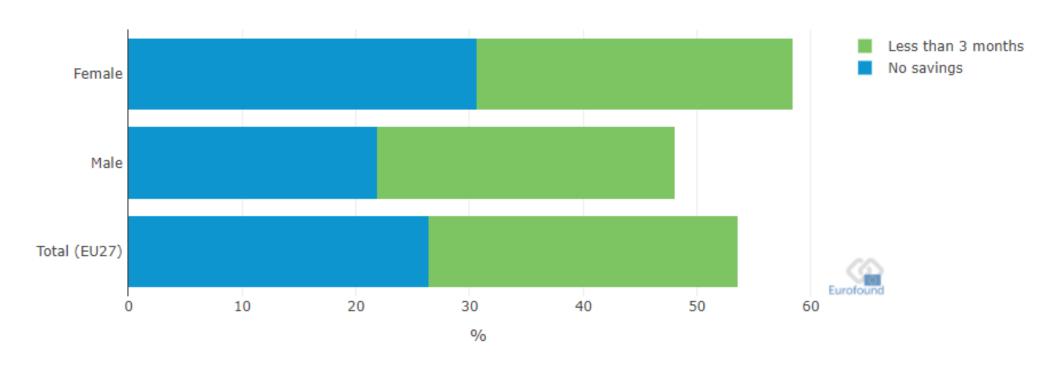
UK due to unavailability of data.

Source: Eurofound calculations based on the EU-SILC 2018





Financial fragility higher among women during COVID-19

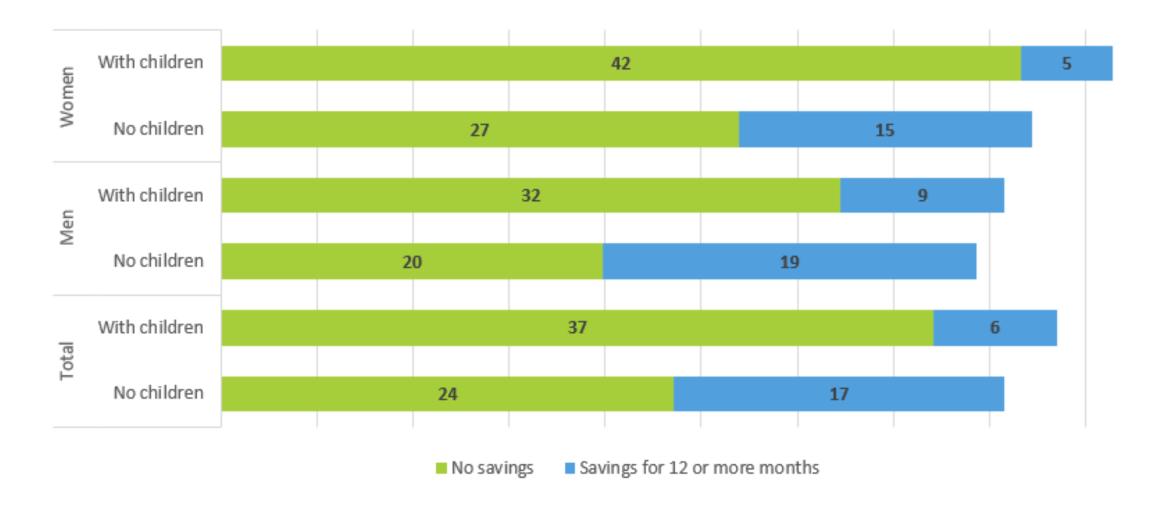


If your household would not receive any income, how long would your household be able to maintain the same standard of living using savings?

June/July respondents, EU27



Financial (in)security higher among women

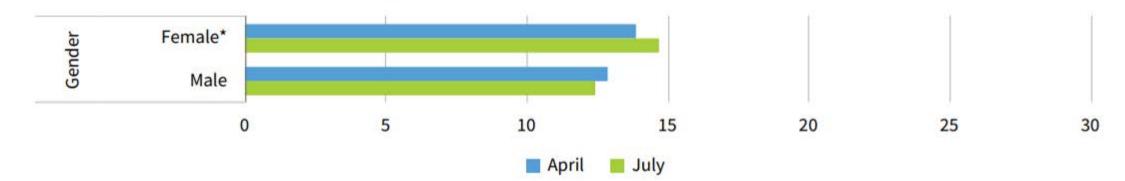




Women's mental well-being at risk during COVID-19

- Women less optimistic about their future during pandemic
 - This gap widened further between April and July 2020.

Proportion of respondents exhibiting low resilience, EU27 (%)





Work-life balance: Worse for women in COVID-19 because of...





Conclusion

- COVID-19 exacerbating inequalities between men and women and threatens to reverse previously made progress
- Risk of lasting consequences from fall in female labour market participation – unsustainable work-life conflicts, or continuously unequal sharing of unpaid work – may worsen unless action taken to address persistent gender pay gap
- Critical elements to ensure greater gender equality in the labour market are:
 - Flexibility in working time
 - Availability of high-quality and affordable childcare
 - More equal sharing of caring responsibilities
 - Pay transparency: taking account of variable forms of pay



