

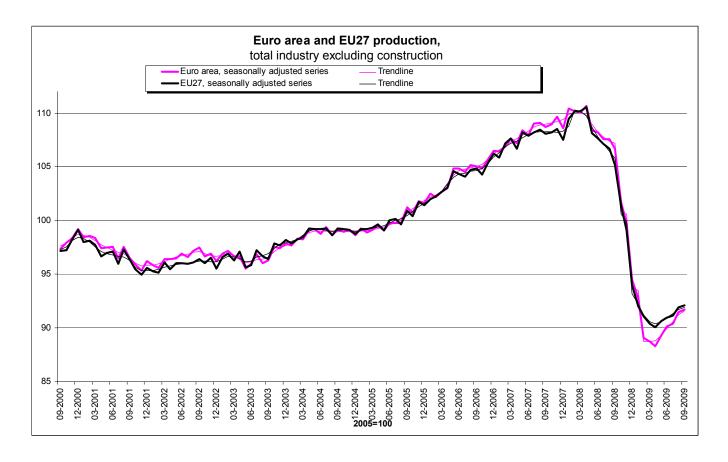
160/2009 - 12 November 2009

## September 2009 compared with August 2009 Industrial production up by 0.3% in euro area Up by 0.2% in EU27

In September 2009 compared with August 2009, seasonally adjusted industrial production<sup>1</sup> grew by 0.3% in the **euro area**<sup>2</sup> (EA16) and by 0.2% in the **EU27**<sup>2</sup>. In August<sup>3</sup> production increased by 1.2% and 0.8% respectively.

In September 2009 compared with September 2008, industrial production declined by 12.9% in the **euro area** and by 12.1% in the **EU27**.

These estimates are released by Eurostat, the Statistical Office of the European Communities.



### Monthly comparison

In September 2009 compared with August 2009, production of capital goods increased by 1.7% in the **euro area** and by 0.4% in the **EU27**. Non-durable consumer goods grew by 1.1% and 0.6% respectively. Intermediate goods rose by 0.6% in the **euro area** and by 0.1% in the **EU27**. Production of energy fell by 2.1% and 1.4% respectively. Durable consumer goods declined by 6.0% in the **euro area** and by 4.8% in the **EU27**.

Among the Member States for which data are available, industrial production rose in seven, fell in eleven and remained stable in the **Netherlands**. The highest increases were registered in **Ireland** (+11.2%), **Germany** (+3.0%) and **Sweden** (+1.6%), and the most significant falls in **Italy** (-5.3%), **Portugal** (-3.3%) and **Bulgaria** (-2.6%).

#### Annual comparison

In September 2009 compared with September 2008, production of non-durable consumer goods fell by 0.4% in the **euro area** and by 0.5% in the **EU27**. Production of energy decreased by 7.8% and 8.4% respectively. Intermediate goods declined by 16.0% in the **euro area** and by 15.5% in the **EU27**. Durable consumer goods dropped by 17.3% and 15.1% respectively. Capital goods fell by 18.2% in the **euro area** and by 17.4% in the **EU27**.

Industrial production fell in all Member States for which data are available. The largest decreases were registered in **Estonia** (-29.5%), **Finland** (-23.2%) and **Bulgaria** (-19.3%), and the smallest in **Ireland** (-0.7%), **Poland** (-1.3%), and **Romania** (-3.6%).

1. Total industry excluding construction. According to the Council Regulation 1165/98 Eurostat publishes national seasonally adjusted data if available. For the other Member States (Bulgaria, Greece, Spain, Cyprus and Luxembourg) Eurostat performs the adjustment. This means that different methodologies are used to make the seasonal adjustment of the national series.

The seasonally adjusted euro area and EU series are calculated by aggregating the working day adjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for total industry (excluding construction) is based directly on the working day adjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States (see Methodology of the industrial production index). This procedure also implies that the aggregation of the overall figures is not based on the published details (intermediate, capital, durable, non-durable goods, energy).

Missing observations from Member States are estimated for the calculation of the euro area and the EU aggregates.

- The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
  The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
- 3. Data of previous months have been revised compared to those issued in the News Release 145/2009 of 14 October 2009. The figures for August 2009 were +0.9% in the euro area and +0.6% in the EU27 for the monthly changes, and -15.4% in the euro area and -13.5% in the EU27 for the yearly changes.

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## Industrial production - monthly variation % change compared with previous month\*

	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09
EA16						
Total industry	-0.4	1.1	0.9	0.3	1.2	0.3
Intermediate goods	-0.3	1.6	0.7	1.4	1.0	0.6
Energy	-1.4	1.7	1.7	0.4	0.6	-2.1
Capital goods	-1.4	1.1	0.1	-1.4	1.4	1.7
Durable consumer goods	0.7	-2.1	-3.6	0.6	5.2	-6.0
Non-durable consumer goods	0.4	0.7	0.2	0.4	-1.1	1.1
EU27						
Total industry	-0.3	0.6	0.3	0.2	0.8	0.2
Intermediate goods	-0.3	0.9	0.5	0.8	1.0	0.1
Energy	-1.3	1.4	0.9	0.7	-0.3	-1.4
Capital goods	-1.7	0.2	-0.2	-1.9	1.4	0.4
Durable consumer goods	1.5	-0.7	-3.1	1.4	4.8	-4.8
Non-durable consumer goods	0.4	0.2	-0.1	0.5	-0.5	0.6

Total industry	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09
EA16	-0.4	1.1	0.9	0.3	1.2	0.3
EU27	-0.3	0.6	0.3	0.2	0.8	0.2
Belgium	-2.8	-0.5	0.9	0.6	-0.9	:
Bulgaria	-0.3	-1.5	-0.7	-0.6	-0.2	-2.6
Czech Republic	0.1	-1.8	3.1	-2.3	4.0	:
Denmark	-1.0	-1.5	-1.4	3.4	-3.6	-0.1
Germany	-3.0	4.9	1.3	-0.9	1.6	3.0
Estonia	-4.4	2.4	-1.0	1.0	-1.4	-2.3
Ireland	-3.5	-3.6	7.3	7.9	-16.0	11.2
Greece	-2.3	1.3	-1.6	1.3	0.7	-1.6
Spain	2.6	-2.7	0.5	-0.7	1.1	-1.4
France	-1.3	2.4	0.1	0.7	2.8	-1.4
Italy	1.1	0.0	0.0	1.9	5.8	-5.3
Cyprus	-0.7	1.1	0.2	1.1	-1.4	:
Latvia	2.5	-1.9	1.7	-1.0	2.4	-1.6
Lithuania	-1.2	7.3	1.5	3.5	-4.9	-1.5
Luxembourg	3.5	0.9	3.0	-3.9	1.5	:
Hungary	-5.0	2.7	1.7	-0.8	-0.5	:
Malta	:	:	:	:	:	:
Netherlands	-3.4	3.0	1.6	0.0	1.7	0.0
Austria	-2.6	-0.3	0.9	0.0	1.8	:
Poland	1.0	-0.3	1.3	-0.7	1.0	0.9
Portugal	0.2	-1.2	-0.4	0.7	5.2	-3.3
Romania	0.9	0.1	1.1	0.2	0.6	1.4
Slovenia	-4.1	2.9	0.3	-0.5	5.1	0.7
Slovakia	-1.4	-3.1	7.2	-0.1	5.8	:
Finland	-4.0	-2.6	1.0	-2.8	0.0	-1.6
Sweden	-1.6	-0.9	0.7	1.8	-1.5	1.6
United Kingdom	0.0	-0.4	0.6	0.4	-2.8	1.5

Seasonally adjusted Data not available \*

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Industrial production - annual variation % change compared with same month of the previous year\*

	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	
EA16							
Total industry	-21.4	-17.7	-16.7	-15.9	-15.1	-12.9	
Intermediate goods	-27.2	-23.4	-22.1	-20.0	-19.0	-16.0	
Energy	-12.5	-7.6	-6.4	-6.0	-6.1	-7.8	
Capital goods	-27.4	-23.0	-22.2	-23.5	-22.0	-18.2	
Durable consumer goods	-20.9	-20.0	-23.6	-20.6	-19.8	-17.3	
Non-durable consumer goods	-5.0	-2.7	-2.3	-1.3	-3.8	-0.4	
EU27							
Total industry	-19.4	-16.6	-15.6	-14.9	-13.6	-12.1	
Intermediate goods	-25.8	-22.5	-21.2	-19.5	-17.8	-15.5	
Energy	-12.2	-8.4	-7.2	-5.6	-6.6	-8.4	
Capital goods	-25.6	-22.0	-21.1	-22.4	-20.2	-17.4	
Durable consumer goods	-19.1	-17.1	-20.7	-18.3	-15.5	-15.1	
Non-durable consumer goods	-3.7	-2.5	-2.5	-1.4	-2.6	-0.5	

Total industry	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09
EA16	-21.4	-17.7	-16.7	-15.9	-15.1	-12.9
EU27	-19.4	-16.6	-15.6	-14.9	-13.6	-12.1
Belgium	-20.6	-18.1	-14.0	-15.1	-13.9	:
Bulgaria	-18.8	-20.8	-19.4	-18.7	-15.8	-19.3
Czech Republic	-18.4	-19.3	-13.9	-16.1	-8.4	:
Denmark	-14.7	-17.9	-16.7	-11.9	-16.4	-14.4
Germany	-24.1	-18.9	-18.6	-18.1	-17.8	-13.9
Estonia	-35.1	-29.8	-30.5	-28.7	-28.8	-29.5
Ireland	4.7	-8.2	0.7	6.2	-12.9	-0.7
Greece	-13.1	-8.0	-13.0	-10.6	-9.3	-8.6
Spain	-19.4	-20.5	-16.0	-17.6	-12.7	-12.5
France	-19.9	-13.8	-12.9	-12.8	-10.2	-9.8
Italy	-24.6	-20.0	-21.8	-17.9	-18.6	-15.7
Cyprus	-12.5	-12.9	-8.1	-8.8	-7.5	:
Latvia	-18.7	-19.2	-18.4	-17.3	-12.4	-15.3
Lithuania	-24.7	-18.5	-17.1	-14.7	-15.0	-15.2
Luxembourg	-25.5	-21.9	-16.0	-22.0	-20.8	:
Hungary	-25.2	-22.1	-18.8	-19.5	-19.8	:
Malta	:	:	:	:	:	:
Netherlands	-18.1	-10.5	-10.0	-7.5	-7.2	-8.6
Austria	-16.2	-16.6	-15.4	-13.6	-14.1	:
Poland	-6.6	-5.1	-4.5	-4.4	-2.1	-1.3
Portugal	-10.2	-7.8	-11.2	-9.2	-6.6	-6.5
Romania	-8.1	-8.3	-6.4	-4.5	-4.8	-3.6
Slovenia	-26.0	-21.1	-22.5	-20.6	-18.2	-16.3
Slovakia	-23.4	-23.4	-18.1	-21.5	-5.7	:
Finland	-23.8	-25.8	-20.5	-25.2	-21.2	-23.2
Sweden	-21.6	-22.2	-20.1	-19.1	-19.3	-15.5
United Kingdom	-12.1	-12.2	-11.6	-11.6	-8.6	-10.7

Working day adjusted Data not available \*

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# Production indices for total industry excluding construction seasonally adjusted (base year 2005)

	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09
EA16	106.7	101.6	99.8	94.5	92.8	89.1	88.7	88.3	89.3	90.1	90.4	91.5	91.7
EU27	105.2	101.4	99.1	94.0	92.0	91.1	90.4	90.1	90.6	91.0	91.2	91.9	92.1
BE	106.1	103.8	98.3	98.5	93.8	93.2	94.0	91.4	91.0	91.8	92.4	91.6	:
BG	115.7	112.5	110.0	105.8	102.0	101.3	98.7	98.4	97.0	96.3	95.7	95.5	93.0
CZ	117.0	109.1	105.5	103.8	101.1	100.8	102.0	102.1	100.2	103.3	101.0	105.1	:
DK	99.2	98.3	97.4	95.6	93.4	90.9	88.6	87.7	86.4	85.2	88.1	84.9	84.8
DE	111.9	109.6	104.8	100.2	93.6	90.2	90.2	87.5	91.8	93.0	92.2	93.7	96.5
EE	109.4	100.7	96.6	91.2	87.2	83.9	81.5	77.9	79.8	79.0	79.8	78.7	76.9
IE	108.2	102.6	108.0	98.5	109.2	101.8	107.0	103.3	99.6	106.9	115.3	96.8	107.6
EL	97.6	96.6	95.1	93.1	91.3	93.3	91.2	89.1	90.3	88.9	90.0	90.6	89.1
ES	95.1	92.6	90.3	87.2	86.4	85.1	82.6	84.7	82.4	82.9	82.3	83.2	82.0
FR	99.4	95.9	93.2	91.7	87.6	87.3	86.2	85.1	87.1	87.2	87.8	90.3	89.0
IT	100.1	97.5	94.1	90.2	88.7	85.1	81.4	82.3	82.3	82.3	83.9	88.8	84.1
CY	108.5	107.7	108.4	105.0	101.5	101.5	98.5	97.8	98.9	99.1	100.2	98.8	:
LV	102.4	99.7	96.1	93.1	85.3	82.4	84.7	86.9	85.2	86.6	85.7	87.8	86.3
LT	115.0	104.7	106.3	106.9	103.9	99.4	92.4	91.3	98.0	99.5	103.0	98.0	96.5
LU	97.4	90.1	83.3	76.8	79.8	78.5	74.7	77.4	78.0	80.4	77.3	78.5	:
HU	118.1	114.8	111.1	95.4	98.4	93.9	98.1	93.2	95.7	97.3	96.5	96.0	:
МТ	:	:	:	:	:	:	:	:	:	:	•	:	:
NL	106.4	104.9	101.3	98.9	99.7	96.1	94.6	91.4	94.1	95.6	95.6	97.2	97.2
AT	118.9	111.9	110.0	111.0	103.1	100.4	102.4	99.7	99.4	100.3	100.3	102.1	:
PL	124.4	122.1	118.3	114.9	114.3	115.5	117.9	119.1	118.7	120.3	119.5	120.7	121.8
PT	98.9	96.4	95.0	91.9	88.1	88.3	91.3	91.5	90.4	90.0	90.6	95.3	92.2
RO	123.3	120.5	117.9	111.5	113.4	112.7	113.5	114.5	114.6	115.9	116.1	116.8	118.4
SI	120.0	118.7	101.4	96.2	98.6	95.3	95.1	91.2	93.8	94.1	93.6	98.4	99.1
SK	135.9	130.4	118.5	102.9	106.4	107.7	112.6	111.0	107.6	115.4	115.3	122.0	:
FI	113.4	111.7	106.8	101.4	94.3	94.5	95.7	91.9	89.5	90.4	87.9	87.9	86.5
SE	100.9	98.7	96.1	93.9	92.1	90.7	86.3	84.9	84.1	84.7	86.2	84.9	86.3
UK	97.3	95.0	92.9	91.4	89.1	88.3	88.1	88.1	87.8	88.3	88.6	86.1	87.4

Data not available. :

# Production indices for total industry excluding construction working day adjusted (base year 2005)

	09/06	09/07	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09
EA16	109.5	113.0	110.4	110.1	104.6	92.4	89.2	87.4	94.6	86.7	88.4	92.7	91.5	74.2	96.2
EU27	109.1	112.5	110.0	109.4	104.7	92.8	88.8	87.5	95.4	88.1	89.5	93.3	90.5	77.7	96.6
BE	111.6	109.9	113.6	113.6	97.9	95.6	89.9	89.7	98.1	90.6	87.7	97.8	86.7	84.7	:
BG	107.9	118.8	119.3	117.9	115.5	112.6	87.2	91.8	98.6	94.3	95.1	99.7	101.1	96.1	96.3
CZ	134.1	145.0	145.6	121.5	136.7	104.2	95.9	95.0	106.2	103.7	103.3	108.6	95.5	97.0	:
DK	106.4	106.5	103.7	106.2	105.5	95.2	93.8	87.0	90.7	84.0	85.0	87.0	74.5	83.1	88.8
DE	111.7	118.9	117.2	115.3	111.8	96.1	88.4	86.9	95.9	86.8	89.9	94.4	92.2	86.6	100.9
EE	113.7	124.0	117.1	109.3	101.1	91.9	81.3	78.2	84.2	77.9	84.2	83.0	73.9	81.5	82.5
IE	101.2	101.7	104.0	102.4	111.1	93.9	107.8	104.1	115.2	108.7	105.0	110.5	99.9	93.8	103.3
EL	105.0	108.4	103.7	96.3	93.1	89.6	82.3	91.5	89.9	88.4	91.4	95.4	99.8	84.5	94.7
ES	108.5	109.2	99.7	97.8	93.1	79.1	84.0	82.9	86.7	84.1	82.5	86.9	91.7	62.1	87.2
FR	107.3	106.7	104.6	106.1	96.4	92.2	89.1	85.6	93.0	83.1	81.1	92.4	87.6	67.0	94.3
IT	110.3	112.6	106.2	107.2	100.0	82.8	85.1	84.2	87.7	83.1	89.8	86.5	93.4	47.7	89.5
CY	108.1	109.9	116.8	112.8	107.6	110.3	92.5	93.3	96.4	91.9	100.6	108.4	120.3	76.9	:
LV	107.9	106.9	103.3	106.7	100.0	99.3	82.8	80.8	88.7	89.5	90.0	86.8	81.9	86.6	87.5
LT	108.1	108.7	115.1	107.3	108.0	111.8	103.1	97.1	97.0	91.7	97.5	98.8	99.6	98.1	97.6
LU	107.7	99.8	102.5	96.1	85.6	67.4	79.1	73.8	76.8	78.3	81.3	84.2	80.0	67.3	:
HU	118.7	129.4	124.8	126.5	122.0	96.8	90.4	87.6	103.0	90.7	95.7	99.4	92.9	88.1	:
МТ	:		:						•		:		•		:
NL	95.4	101.5	102.5	108.7	110.4	108.0	109.0	100.5	104.4	88.0	87.6	91.1	84.7	82.1	93.7
AT	115.8	122.0	125.9	120.9	117.1	111.1	92.5	94.4	111.1	97.4	97.0	101.5	100.4	91.6	:
PL	119.0	128.4	129.4	130.9	122.9	115.5	108.3	108.5	121.5	121.0	120.1	122.2	115.5	115.7	127.7
РТ	104.8	104.2	101.7	102.4	99.1	88.8	90.3	85.7	93.9	89.8	92.7	89.7	96.7	74.7	95.1
RO	116.9	123.2	130.7	131.9	122.7	101.0	100.8	108.7	119.0	112.4	123.0	123.3	122.0	107.6	126.0
SI	111.5	118.0	124.2	126.9	110.1	88.6	96.7	90.8	99.8	91.1	96.5	97.5	92.3	82.5	104.0
SK	117.4	137.3	138.4	139.8	127.2	100.2	102.2	104.1	117.5	109.3	108.4	116.3	109.5	114.9	:
FI	116.7	119.6	121.8	125.8	119.3	101.7	83.6	85.8	97.5	91.7	93.7	96.0	81.7	88.6	93.5
SE	107.7	108.8	107.3	103.4	100.9	97.0	86.4	88.1	93.3	87.3	86.7	90.4	66.1	75.3	90.7
UK	102.2	102.6	98.9	99.5	96.2	86.2	81.2	81.3	91.9	85.6	86.1	88.1	84.9	82.3	88.3

: Data not available