

February 2011 compared with January 2011

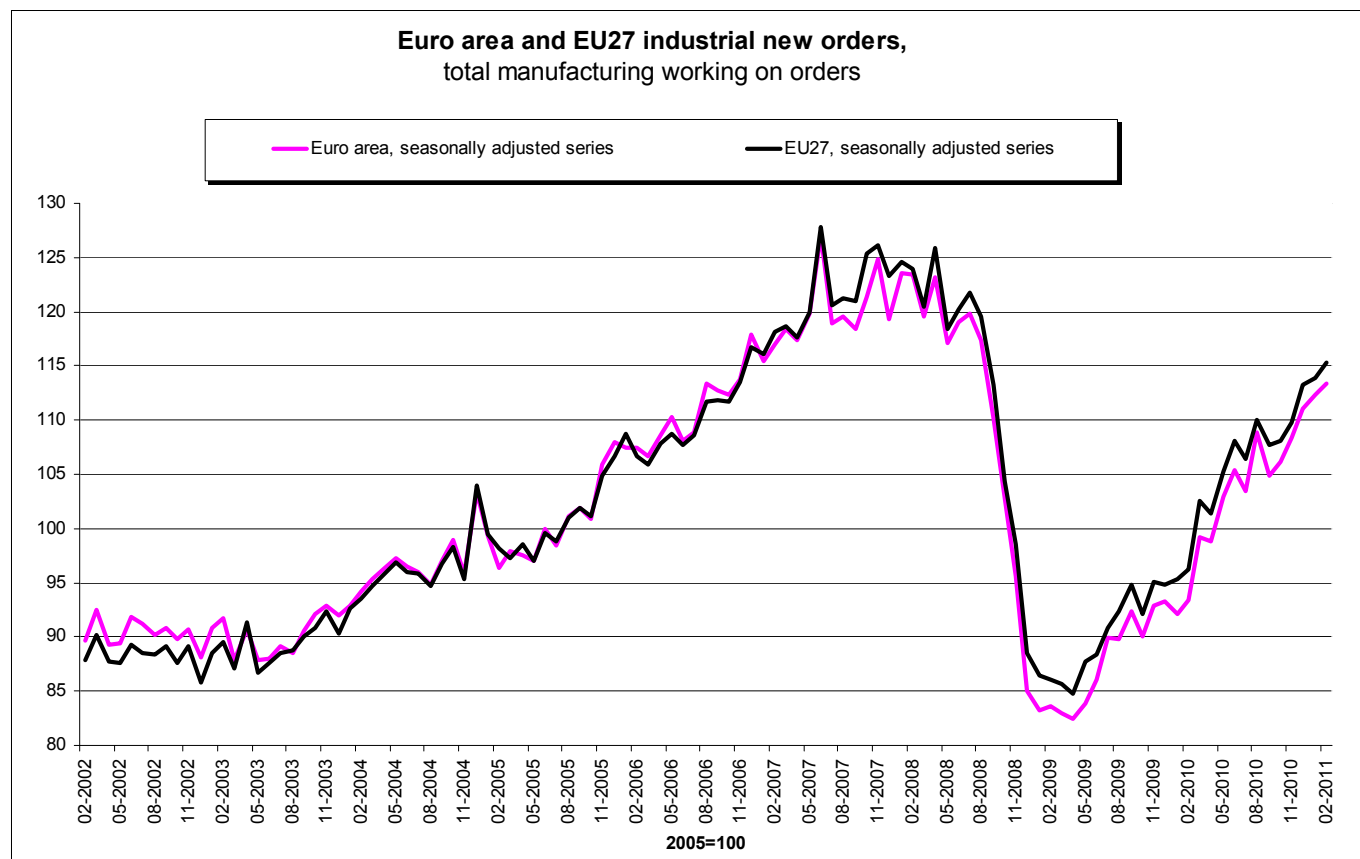
Industrial new orders up by 0.9% in euro area

Up by 1.2% in EU27

In February 2011 compared with January 2011, the **euro area**¹ (EA17) industrial new orders index² rose by 0.9%. In January³ the index grew by 1.2%. In the **EU27**¹, new orders increased by 1.2% in February 2011, after a rise of 0.5% in January³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders increased by 0.6% in the **euro area** and by 0.3% in the **EU27**.

In February 2011 compared with February 2010, industrial new orders grew by 21.3% in the **euro area** and by 19.8% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ rose by 20.8% and 19.3% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In February 2011 compared with January 2011, new orders for capital goods rose by 3.3% in the **euro area** and by 3.9% in the **EU27**. Durable consumer goods increased by 1.9% in the **euro area**, but dropped by 0.5% in the **EU27**. Non-durable consumer goods rose by 0.7% in the **euro area**, but fell by 0.1% in the **EU27**. Intermediate goods increased by 0.5% in the **euro area** and remained stable in the **EU27**.

Among the Member States for which data are available, total manufacturing working on orders rose in thirteen and fell in nine. The highest increases were registered in **Denmark** (+16.3%), **Hungary** (+10.9%) and **Portugal** (+5.4%), and the largest decreases in **Romania** (-4.7%), **Lithuania** (-2.7%) and the **Czech Republic** (-2.1%).

Annual changes

In February 2011 compared with February 2010, new orders for capital goods rose by 25.7% in the **euro area** and by 24.4% in the **EU27**. Intermediate goods increased by 22.7% and 20.5% respectively. Durable consumer goods grew by 7.0% in the **euro area** and by 1.8% in the **EU27**. Non-durable consumer goods gained 6.8% and 5.6% respectively.

Total manufacturing working on orders rose in all Member States for which data are available. The highest increases were registered in **Estonia** (+60.1%), **Denmark** (+57.9%) and **Latvia** (+56.1%), and the lowest in the **United Kingdom** (+7.1%), **Spain** (+10.0%) and the **Czech Republic** (+12.5%).

1. The euro area (EA17) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in News Release 46/2011 of 23 March 2011. The monthly growth rates for January 2011 have been revised from +0.1% to +1.2% for the EA17 and from +0.2% to +0.5% for the EU27. The annual growth rates have been revised from +20.9% to +21.9% for the EA17 and from +18.6% to +19.4% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11
EA17						
Total manufacturing working on orders	-3.6	1.2	2.1	2.5	1.2	0.9
Intermediate goods	-2.1	1.2	1.3	1.6	4.4	0.5
Capital goods	-2.1	1.4	2.1	5.1	-2.2	3.3
Durable consumer goods	-6.2	5.2	-1.3	-2.2	2.8	1.9
Non-durable consumer goods	-1.2	1.5	-1.4	2.5	-1.0	0.7
Total excl. heavy transport equipment ⁴	-3.1	0.7	2.2	1.8	2.6	0.6
EU27						
Total manufacturing working on orders	-2.2	0.4	1.6	3.2	0.5	1.2
Intermediate goods	-1.7	0.9	1.2	1.4	4.1	0.0
Capital goods	-2.4	0.9	1.5	7.0	-3.6	3.9
Durable consumer goods	-3.1	4.0	-0.5	-2.1	2.1	-0.5
Non-durable consumer goods	-1.1	0.9	-0.9	0.4	0.4	-0.1
Total excl. heavy transport equipment ⁴	-2.3	0.5	1.7	1.6	2.7	0.3

Total manufacturing working on orders	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11
EA17	-3.6	1.2	2.1	2.5	1.2	0.9
EU27	-2.2	0.4	1.6	3.2	0.5	1.2
Belgium	1.5	-2.8	6.1	2.8	14.1	:
Bulgaria	1.5	-1.6	3.1	-5.7	11.9	4.5
Czech Republic	-1.1	-1.1	2.5	-0.1	4.2	-2.1
Denmark	-27.7	1.9	1.4	6.9	14.8	16.3
Germany	-2.8	1.4	5.5	-3.0	3.7	3.2
Estonia	11.7	-1.0	2.3	59.1	-34.3	-1.4
Ireland	1.8	0.0	1.5	-2.6	3.2	-1.7
Greece	-5.1	5.3	1.0	0.2	1.0	-0.8
Spain	-0.3	0.2	1.6	-0.2	3.5	-0.3
France	-1.0	2.2	2.8	8.0	-7.8	2.7
Italy	-4.0	-1.3	-1.8	9.1	-1.5	0.5
Cyprus	c	c	c	c	c	:
Latvia	0.1	14.3	-2.9	3.3	12.0	-0.7
Lithuania	-5.4	16.2	2.6	3.6	2.0	-2.7
Luxembourg	8.8	-2.8	2.2	1.2	10.2	:
Hungary	6.3	-5.4	13.1	-17.4	7.2	10.9
Malta	-3.6	7.0	0.1	0.7	12.5	:
Netherlands	4.5	0.6	-1.8	10.4	-5.3	2.0
Austria	-4.9	2.8	8.3	3.0	-0.7	:
Poland	3.0	0.9	-2.1	4.5	-2.3	1.4
Portugal	-0.7	-3.4	29.5	-15.2	-2.6	5.4
Romania	1.9	-2.6	3.4	5.9	4.6	-4.7
Slovenia	-1.1	3.4	6.3	1.8	1.8	3.2
Slovakia	0.7	5.4	0.8	8.2	-3.6	0.7
Finland	2.3	-1.5	9.2	5.5	-8.5	-0.9
Sweden	4.7	4.1	-1.2	3.1	-3.5	0.5
United Kingdom	-1.2	0.7	2.1	3.3	-4.1	2.1

Seasonally adjusted
: Data not available
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Industrial new orders
% change compared with same month of previous year

	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11
EA17						
Total manufacturing working on orders	13.6	14.7	19.9	19.0	21.9	21.3
Intermediate goods	20.2	16.2	23.2	24.9	25.5	22.7
Capital goods	12.1	17.7	22.0	18.9	23.5	25.7
Durable consumer goods	-2.1	2.4	4.9	2.0	6.2	7.0
Non-durable consumer goods	2.7	3.5	5.1	6.7	4.5	6.8
Total excl. heavy transport equipment ⁴	15.4	14.0	19.3	19.4	23.6	20.8
EU27						
Total manufacturing working on orders	13.5	14.0	18.8	19.4	19.4	19.8
Intermediate goods	19.7	15.5	22.7	23.7	23.8	20.5
Capital goods	13.0	16.4	20.3	20.6	20.1	24.4
Durable consumer goods	1.1	6.6	8.7	2.7	4.9	1.8
Non-durable consumer goods	-0.4	2.4	2.3	3.5	3.3	5.6
Total excl. heavy transport equipment ⁴	15.2	13.9	18.9	19.0	22.0	19.3

Total manufacturing working on orders	Sep-10	Oct-10	Nov-10	Dec-10	Jan-11	Feb-11
EA17	13.6	14.7	19.9	19.0	21.9	21.3
EU27	13.5	14.0	18.8	19.4	19.4	19.8
Belgium	10.8	9.1	20.3	22.7	43.0	:
Bulgaria	24.1	18.0	26.7	17.0	28.1	26.6
Czech Republic	17.8	14.4	15.9	12.7	17.8	12.5
Denmark	-7.2	-3.9	2.1	2.4	32.4	57.9
Germany	18.6	18.8	26.0	26.9	25.0	27.1
Estonia	52.0	64.3	53.5	138.9	74.4	60.1
Ireland⁵	3.6	22.1	27.1	22.1	9.7	12.7
Greece	-4.9	15.0	6.3	-3.2	15.7	18.9
Spain	7.5	3.0	11.0	6.1	12.9	10.0
France	-0.1	11.4	17.7	4.1	15.2	17.9
Italy	18.3	13.0	9.4	17.5	19.0	17.5
Cyprus	c	c	c	c	c	:
Latvia	31.6	47.0	46.4	39.6	75.9	56.1
Lithuania	29.0	51.0	57.7	50.1	43.6	35.9
Luxembourg	39.6	31.3	27.8	44.2	38.0	:
Hungary	19.6	5.3	32.9	12.2	25.6	28.2
Malta	13.3	16.4	18.3	10.6	21.4	:
Netherlands	24.3	20.0	17.5	25.8	25.6	23.0
Austria	11.6	16.4	20.3	22.2	29.4	:
Poland	12.2	15.6	8.5	23.4	10.0	12.9
Portugal	16.7	6.9	53.0	21.2	19.2	19.6
Romania	30.4	14.0	28.3	42.3	41.3	24.5
Slovenia	7.1	8.2	13.6	17.9	27.0	23.4
Slovakia	13.1	20.8	21.0	33.2	29.1	22.9
Finland	28.8	22.0	21.7	44.7	31.1	20.6
Sweden	15.4	21.4	20.7	21.7	15.3	15.9
United Kingdom	11.5	6.9	11.2	22.0	-0.6	7.1

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11
EA17	93.4	99.2	98.8	103.0	105.4	103.5	108.8	104.9	106.1	108.4	111.0	112.3	113.3
EU27	96.2	102.5	101.4	105.3	108.1	106.4	110.1	107.7	108.1	109.8	113.3	113.8	115.3
BE	96.8	102.3	97.0	103.5	104.8	101.3	108.8	110.5	107.3	113.8	117.0	133.5	:
BG	122.0	122.7	132.4	130.4	134.2	134.0	135.7	137.7	135.5	139.8	131.8	147.5	154.1
CZ	117.9	122.1	119.6	128.4	124.8	121.7	129.2	127.8	126.5	129.6	129.4	134.9	132.0
DK	84.6	103.0	93.1	106.1	132.0	103.8	128.4	92.8	94.6	95.9	102.5	117.7	136.9
DE	98.0	103.4	107.2	107.9	112.8	110.0	114.1	110.9	112.4	118.6	115.1	119.4	123.2
EE	127.7	139.1	143.5	160.1	186.1	175.6	175.6	196.0	194.1	198.5	315.8	207.6	204.6
IE	85.3	88.0	90.9	93.2	92.8	97.6	94.4	96.1	96.1	97.5	95.0	98.0	96.3
EL	80.6	85.8	85.3	83.6	86.0	86.0	90.5	85.8	90.4	91.3	91.5	92.4	91.7
ES	87.9	88.8	86.7	91.4	91.2	90.1	92.3	92.0	92.3	93.8	93.6	96.9	96.6
FR	85.5	92.1	88.3	89.3	92.0	94.3	93.4	92.5	94.5	97.1	104.9	96.7	99.3
IT	95.0	97.4	103.3	108.0	102.5	100.3	111.1	106.7	105.3	103.4	112.8	111.1	111.6
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	243.5	252.7	281.5	290.4	294.0	312.2	296.3	296.7	339.2	329.4	340.2	381.0	378.4
LT	116.0	113.4	122.3	123.2	123.5	131.9	136.0	128.6	149.4	153.2	158.7	161.9	157.6
LU	98.9	120.6	120.2	109.1	100.3	110.5	113.8	123.8	120.3	123.0	124.5	137.3	:
HU	90.9	95.1	105.0	109.5	110.1	111.6	104.3	110.9	104.9	118.6	98.0	105.1	116.6
MT	92.5	90.9	106.2	100.1	96.7	105.3	99.6	96.1	102.8	102.8	103.6	116.5	:
NL	102.5	107.6	113.7	110.0	115.7	116.3	113.4	118.6	119.3	117.2	129.4	122.6	125.0
AT	104.9	109.3	106.6	108.4	116.1	111.8	114.8	109.2	112.2	121.4	125.1	124.2	:
PL	167.3	179.7	177.0	175.6	179.2	182.0	178.8	184.2	185.8	182.0	190.3	186.0	188.6
PT	101.9	103.7	104.8	100.5	107.5	102.1	112.2	111.5	107.8	139.5	118.3	115.2	121.4
RO	154.2	165.9	164.9	168.4	178.2	174.9	178.7	182.0	177.3	183.4	194.2	203.1	193.5
SI	67.7	72.6	73.4	72.9	76.2	72.9	71.6	70.8	73.2	77.8	79.2	80.7	83.2
SK	144.9	153.5	151.4	156.7	155.0	151.4	155.1	156.2	164.6	166.0	179.5	173.0	174.2
FI	79.1	84.3	87.5	88.5	99.7	92.8	90.6	92.7	91.3	99.7	105.2	96.3	95.4
SE	90.8	97.5	97.2	100.0	100.1	105.3	97.6	102.2	106.4	105.2	108.4	104.7	105.2
UK	103.5	108.9	106.2	104.3	107.4	108.8	106.1	104.8	105.5	107.7	111.3	106.7	108.9

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11
EA17	94.3	99.6	99.7	102.8	104.5	104.3	108.8	105.3	106.1	108.5	110.4	113.3	113.9
EU27	96.7	102.1	102.2	105.6	107.5	107.0	110.4	107.8	108.4	110.3	112.0	115.0	115.4

Industrial new orders indices for total manufacturing working on orders

Gross data (Base year 2005)

	02/08	02/09	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11
EA17	126.7	83.5	93.3	111.5	99.7	99.2	112.2	104.2	85.8	110.9	105.9	110.6	111.6	107.7	113.2
EU27	126.7	85.0	94.9	114.7	102.0	101.3	115.4	105.7	89.8	113.0	107.7	112.1	114.8	109.4	113.7
BE	121.6	82.7	95.1	116.0	97.7	100.0	116.3	91.2	96.1	124.6	110.1	114.5	113.4	126.9	:
BG	153.1	93.4	115.5	127.9	132.2	129.3	139.7	140.8	132.4	139.4	142.2	139.2	127.4	132.5	146.2
CZ	138.3	102.6	113.4	131.5	120.0	130.9	134.8	108.4	122.6	133.5	128.8	132.7	116.5	138.2	127.6
DK	140.0	85.3	79.3	108.3	91.1	102.0	140.8	90.5	117.3	95.6	93.9	98.4	98.9	113.1	125.2
DE	129.2	78.5	96.9	117.5	106.2	104.0	118.7	109.7	104.4	115.0	111.3	122.3	115.2	116.1	123.2
EE	154.2	105.3	115.4	144.0	144.8	161.4	191.3	160.5	175.7	213.6	204.9	210.6	295.8	184.0	184.7
IE⁵	108.8	97.0	87.1	101.6	93.0	92.9	99.7	88.2	85.8	95.2	96.2	93.7	88.9	100.2	98.2
EL	116.7	80.4	74.0	98.4	87.6	86.3	94.4	91.4	72.1	84.8	97.1	96.0	81.5	82.3	88.0
ES	121.7	77.3	86.6	99.1	89.0	93.2	95.9	95.3	63.8	95.9	93.4	95.1	89.9	95.4	95.2
FR	115.3	87.2	85.1	103.8	88.7	84.5	102.4	95.2	69.0	99.4	98.1	96.6	103.4	98.7	100.3
IT	138.7	94.5	97.8	112.4	100.8	105.1	114.3	112.3	64.5	116.3	104.9	102.0	117.3	99.1	114.9
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	260.5	171.1	238.5	307.6	345.8	326.3	312.5	291.3	278.2	306.9	370.2	333.8	326.6	395.4	372.4
LT	156.8	106.8	110.3	120.1	128.0	122.7	123.1	127.2	133.0	132.4	155.2	154.2	155.8	153.6	149.9
LU	141.2	79.3	95.4	149.1	139.6	108.7	98.8	114.1	94.0	130.3	112.8	116.8	100.0	146.1	:
HU	116.5	75.3	86.4	99.5	96.6	102.2	113.1	100.7	89.3	115.1	112.1	133.0	98.2	119.2	110.8
MT	126.6	69.7	84.2	93.2	101.6	94.3	103.2	105.4	91.5	105.6	106.8	99.9	113.2	103.5	:
NL	134.7	81.6	97.7	116.2	113.2	106.6	122.4	112.9	106.2	124.8	118.7	118.6	131.5	116.7	120.2
AT	121.3	80.0	99.2	120.2	107.6	102.1	122.1	110.8	102.1	120.3	110.3	124.9	124.5	116.1	:
PL	173.4	143.9	160.3	195.8	184.3	175.9	174.2	184.8	161.7	187.3	182.1	175.7	184.3	177.5	181.0
PT	132.7	92.8	100.4	115.1	104.8	104.3	109.2	104.4	80.2	117.2	111.8	148.4	109.7	112.2	120.1
RO	148.3	125.4	139.7	169.1	158.1	165.5	191.1	166.9	155.7	197.4	184.3	180.2	183.1	207.2	173.9
SI	85.8	62.1	67.9	76.5	73.6	76.1	78.8	68.7	65.8	76.8	75.6	74.2	70.5	80.4	83.8
SK	176.9	108.8	140.8	163.6	153.0	157.2	157.6	143.5	144.9	169.3	178.3	175.2	162.4	161.8	173.1
FI	118.6	68.5	76.2	91.7	83.8	95.8	107.3	78.3	82.8	99.4	93.0	104.2	118.4	96.1	91.9
SE	122.3	81.6	89.7	113.4	98.8	98.4	110.6	85.0	87.6	108.7	106.8	107.5	110.6	99.6	104.0
UK	113.4	81.6	93.0	121.2	98.3	93.1	120.0	105.4	95.4	108.1	98.6	102.3	127.8	97.7	99.6

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data (Base year 2005)

	02/08	02/09	02/10	03/10	04/10	05/10	06/10	07/10	08/10	09/10	10/10	11/10	12/10	01/11	02/11
EA17	125.5	83.0	94.7	111.8	101.4	99.7	111.1	105.2	86.0	111.5	106.5	110.3	108.3	109.2	114.4
EU27	125.2	85.0	96.4	114.3	103.8	102.3	114.7	106.3	90.3	113.6	108.8	112.4	109.6	111.2	115.0