

July 2009 compared with June 2009

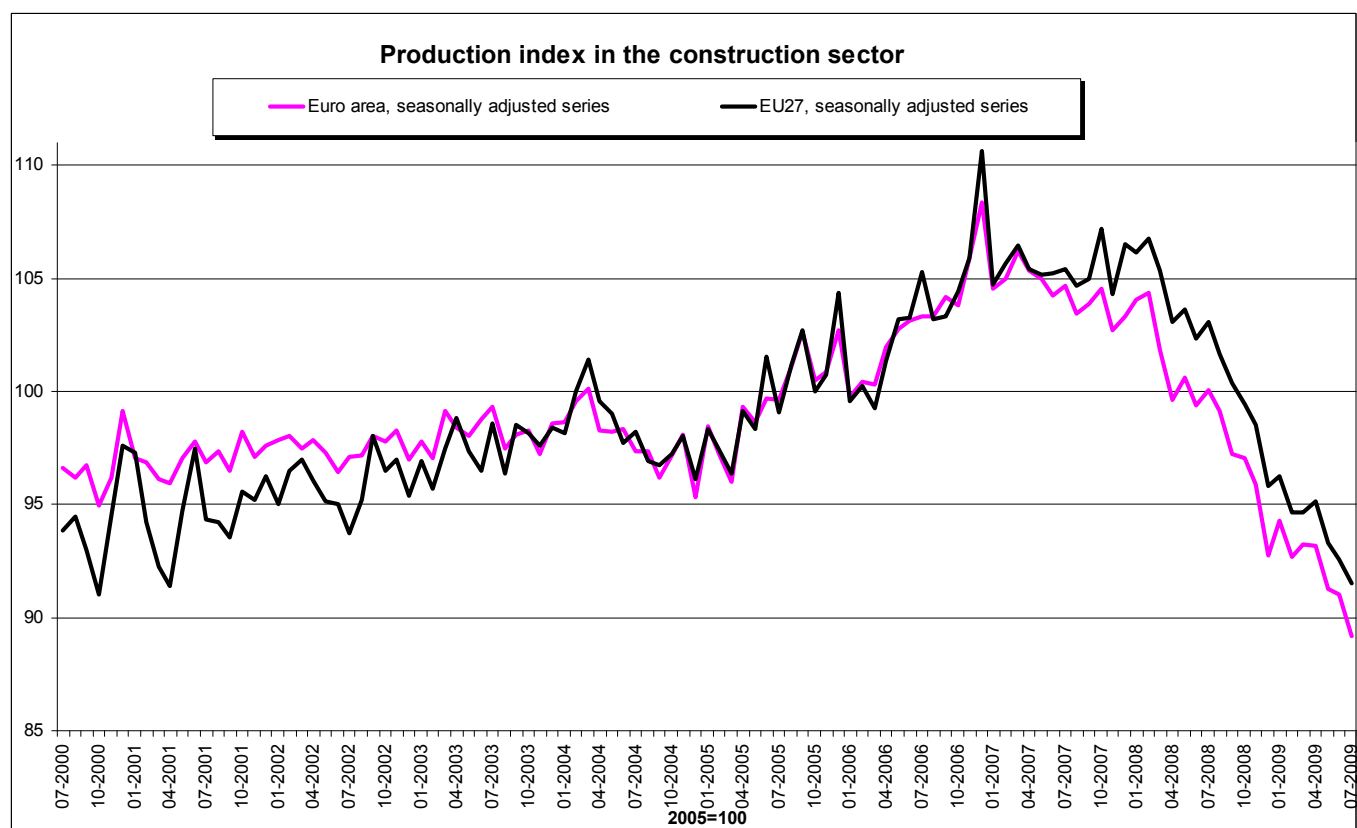
Construction output down by 2.0% in the euro area

Down by 1.1% in the EU27

In the construction sector, seasonally adjusted production¹ decreased by 2.0% in the **euro area**² (EA16) and by 1.1% in the **EU27**² in July 2009, compared with the previous month. In June³, production fell by 0.3% and 0.8% respectively.

Compared with July 2008, output in July 2009 dropped by 10.8% in the **euro area** and by 11.1% in the **EU27**.

These first estimates are released by **Eurostat, the Statistical Office of the European Communities**.



Monthly comparison

Among the Member States for which data are available for July 2009, construction output fell in nine and rose only in **Poland** (+5.2%), **Sweden** (+1.7%) and **Portugal** (+0.2%). The largest decreases were recorded in **Romania** (-9.0%), **Slovenia** (-4.6%) and **Spain** (-4.1%).

Building construction decreased by 1.7% in the **euro area** and by 0.4% in the **EU27**, after -0.8% and -1.7% respectively in June. Civil engineering fell by 3.9% in the **euro area** and by 3.1% in the **EU27**, after +0.2% and +1.0% respectively in the previous month.

Annual comparison

Among the Member States for which data are available for July 2009, construction output fell in ten and rose only in **Poland** (+10.6%) and **Germany** (+1.9%). The largest decreases were registered in **Spain** and **Slovenia** (both -20.5%) and **Romania** (-17.5%).

Building construction fell by 12.9% in the **euro area** and by 13.7% in the **EU27**, after -10.9% and -12.8% respectively in June. Civil engineering decreased by 3.0% in the **euro area** but increased by 0.3% in the **EU27**, after +1.7% and +4.0% respectively in the previous month.

1. The production index in construction approximates the evolution of output within the sector, broken down into building construction and civil engineering. For the Member States which produce the construction index, but do not provide data for the reference period, Eurostat estimates missing values in order to calculate euro area and EU aggregates.
For total construction, and according to the Council Regulation 1165/98, Eurostat publishes national seasonally adjusted data if available. For Bulgaria, Denmark, Estonia, Ireland, Greece, Spain, Cyprus, Luxembourg, Malta, the Netherlands and Sweden, Eurostat makes the adjustment.
The seasonally adjusted euro area and EU series are calculated by aggregating the working-day adjusted series from individual Member States and making an adjustment for seasonal effects on these series. Therefore, the seasonally adjusted figures for total construction are based directly on the working day adjusted series from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States.
Working-day adjusted figures are currently transmitted by most of the Member States. For Bulgaria, Denmark and Malta, Eurostat makes the working day adjustment.
If a Member State does not supply monthly data (data not required by the regulation or data required but not yet sent), Eurostat calculates the missing series by linear interpolation from quarterly data, in order to calculate the monthly European aggregates.
2. The euro area (EA16) consists of Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Data have been revised compared to those issued in News Release 120/2009 of 19 August 2009. The monthly growth rates for June 2009 previously published were -1.1% for the euro area and -3.3% for the EU27. The annual growth rates were -8.8% for the euro area and -14.1% for the EU27.

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Construction output - quarterly variation / monthly variation

% change compared with the previous quarter / previous month*

Total	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-1.1	-3.6	-1.9	-1.7	-1.7	0.6	0.0	-2.0	-0.3	-2.0
EU27	-1.3	-3.8	-2.8	-1.6	-1.7	0.0	0.5	-1.9	-0.8	-1.1
Belgium	-2.5	-6.0	3.1	-4.0	3.6	3.1	-9.3	3.1	1.1	:
Bulgaria	-0.7	-2.8	-3.5	-4.0	-0.5	-1.2	-0.8	-4.1	1.5	-2.4
Czech Republic	2.7	-3.7	-1.2	3.0	-1.6	0.7	5.2	-3.1	0.3	-0.8
Denmark	-4.4	-0.9	-5.0	-6.4	-1.9	-0.5	-3.5	-4.5	3.0	:
Germany	-0.1	1.6	-0.6	2.4	1.9	6.0	0.0	-2.5	-0.9	-2.3
Estonia**	-10.8	-4.9	-8.0	-10.2	:	:	:	:	:	:
Ireland**	-9.2	-11.8	-11.0	c	:	:	:	:	:	:
Greece**	4.4	-3.1	-7.8	13.8	:	:	:	:	:	:
Spain	-2.5	-4.8	-1.9	-4.7	-6.3	-3.5	3.0	-4.4	-0.4	-4.1
France	-0.2	-2.4	-2.2	-0.7	0.2	0.4	-0.4	-0.7	-0.4	-0.5
Italy	-0.8	-6.8	-3.6	-0.7	c	c	c	c	c	c
Cyprus**	-3.5	-5.3	c	c	:	:	:	:	:	:
Latvia**	-9.9	-7.5	-10.1	-9.2	:	:	:	:	:	:
Lithuania**	-6.3	-9.2	-24.0	-21.7	:	:	:	:	:	:
Luxembourg	-3.4	-2.0	4.8	-2.2	-0.4	3.3	-1.7	-4.2	1.2	:
Hungary	-4.9	2.5	-2.1	4.5	9.7	4.1	-3.4	-2.6	12.2	:
Malta**	0.5	1.5	-1.8	0.2	:	:	:	:	:	:
Netherlands	-0.6	-1.5	-2.3	-1.8	0.7	-0.5	-0.4	-1.8	-0.5	c
Austria	-1.9	0.2	0.0	1.3	-2.5	0.8	3.8	-3.8	1.3	:
Poland	-1.5	0.7	0.1	1.7	0.3	0.3	0.9	-0.4	2.6	5.2
Portugal	-0.3	-0.9	-2.4	0.0	0.7	3.8	-0.7	-1.5	-2.8	0.2
Romania	-0.3	1.1	-4.7	-9.4	-2.0	-2.9	-9.0	-1.1	8.8	-9.0
Slovenia	-4.3	-13.1	5.3	-7.7	4.4	3.3	-9.9	-1.0	-1.5	-4.6
Slovakia	-0.5	0.4	-10.1	4.9	17.9	-0.6	-2.8	5.1	-2.0	-2.4
Finland	-0.8	-8.2	-7.1	-3.6	-3.7	1.2	-0.7	-4.0	1.0	c
Sweden	1.3	-2.2	-1.3	0.4	-0.3	-3.4	3.6	1.3	-4.6	1.7
United Kingdom	-2.5	-4.7	-7.7	-0.4	-2.6	-2.7	2.4	-0.1	-0.1	-1.3
Building	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-1.7	-3.9	-3.2	-2.7	-1.3	-0.5	-0.1	-2.3	-0.8	-1.7
EU27	-1.7	-4.5	-4.0	-2.6	-1.5	-1.2	0.6	-2.0	-1.7	-0.4
Civil engineering	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	0.7	-2.3	3.3	0.3	-3.5	5.4	-1.7	-0.3	0.2	-3.9
EU27	0.3	-1.5	2.8	2.0	-2.5	4.8	-0.4	-0.2	1.0	-3.1

* Seasonally adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Construction output – annual variation

% change compared with the same quarter / the same month of the previous year*

Total	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-4.9	-8.4	-10.2	-7.3	-12.5	-8.3	-5.6	-8.4	-7.8	-10.8
EU27	-3.2	-7.4	-11.0	-8.8	-12.4	-10.5	-7.5	-9.4	-9.2	-11.1
Belgium	0.1	-8.7	-5.3	-9.4	-11.4	8.6	-15.7	-8.9	-3.7	:
Bulgaria	-2.6	-7.2	-5.5	-10.7	-7.0	-4.8	-8.7	-14.3	-9.1	-14.5
Czech Republic	5.2	-4.0	-11.4	1.2	-13.2	-11.0	3.1	1.1	-0.3	-3.4
Denmark	-0.9	-0.1	-10.2	-15.8	-9.8	-11.6	-14.1	-18.9	-14.4	:
Germany	-1.3	-2.3	-12.6	3.0	-20.9	3.7	5.5	1.8	1.7	1.9
Estonia**	-20.9	-22.4	-31.3	-28.3	:	:	:	:	:	:
Ireland**	-27.9	-33.7	-35.5	c	:	:	:	:	:	:
Greece**	1.9	-3.2	-5.9	6.1	:	:	:	:	:	:
Spain	-18.6	-19.7	-10.9	-11.6	-14.0	-20.2	-5.8	-16.0	-12.6	-20.5
France	0.6	-3.0	-7.1	-5.2	-8.1	-4.6	-5.4	-5.5	-4.8	-7.8
Italy	1.4	-6.9	-12.6	-11.4	c	c	c	c	c	c
Cyprus**	2.6	-4.8	c	c	:	:	:	:	:	:
Latvia**	-7.1	-11.4	-29.8	-32.4	:	:	:	:	:	:
Lithuania**	4.1	-9.2	-42.8	-48.0	:	:	:	:	:	:
Luxembourg	-1.0	-3.8	0.8	-2.6	-0.5	1.7	-0.1	-5.3	-2.3	:
Hungary	-4.3	1.3	-4.5	-0.5	-3.8	1.6	-7.9	-9.5	15.9	:
Malta**	2.8	3.0	1.5	0.3	:	:	:	:	:	:
Netherlands	3.8	1.6	-3.8	-6.1	-2.5	-3.2	-3.3	-7.7	-7.2	c
Austria	-3.0	-1.4	-5.1	-0.6	-8.6	-6.0	1.1	-4.4	1.9	:
Poland	8.2	2.7	3.3	0.4	2.2	0.1	0.5	0.3	0.5	10.6
Portugal	-0.4	-2.1	-4.3	-3.5	-5.7	-1.1	-2.9	-2.5	-5.2	-5.2
Romania	27.8	14.6	1.7	-15.1	3.4	-6.7	-16.0	-24.0	-5.1	-17.5
Slovenia	15.6	4.3	-19.1	-19.0	-22.7	-9.7	-20.5	-20.8	-15.9	-20.5
Slovakia	10.2	14.0	-13.7	-5.4	-10.9	-6.9	-12.8	-1.5	-2.4	-5.2
Finland	7.2	-5.3	-15.8	-18.6	-19.7	-15.5	-17.6	-21.2	-16.8	c
Sweden	4.8	1.7	-4.2	-1.4	2.7	-17.1	3.5	10.7	-16.0	-8.0
United Kingdom	-0.9	-8.1	-15.1	-14.5	-15.0	-17.3	-14.7	-14.4	-14.3	-14.9
Building	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-5.5	-9.4	-12.5	-10.2	-13.7	-11.0	-8.2	-11.5	-10.9	-12.9
EU27	-3.8	-8.4	-13.1	-12.0	-13.6	-13.3	-10.5	-12.5	-12.8	-13.7
Civil engineering	Q3-08	Q4-08	Q1-09	Q2-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09
EA16	-3.4	-6.8	-2.7	2.1	-9.3	1.2	2.9	1.6	1.7	-3.0
EU27	-0.7	-4.2	-1.9	3.8	-7.4	1.4	4.3	3.1	4.0	0.3

* Working day adjusted : Data not available c Confidential

** These Member States are not required to supply monthly data under Council Regulation 1165/98

Monthly production indices for total construction, seasonally adjusted
(base year 2005)

	07/08	08/08	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09
EA16	100.1	99.1	97.2	97.1	95.9	92.8	94.3	92.7	93.2	93.2	91.3	91.0	89.2
EU27	103.1	101.7	100.4	99.4	98.5	95.8	96.2	94.6	94.7	95.1	93.3	92.6	91.5
BE	108.8	104.2	104.5	100.1	101.5	97.1	99.1	102.7	105.9	96.1	99.1	100.1	:
BG	157.2	150.1	155.0	155.4	145.8	148.1	145.7	144.9	143.2	142.1	136.2	138.3	134.9
CZ	116.4	114.4	117.3	112.1	112.1	110.9	111.3	109.5	110.3	116.0	112.4	112.7	111.8
DK	116.7	114.2	110.0	114.0	113.2	110.8	108.6	106.5	106.0	102.3	97.8	100.7	:
DE	101.8	107.5	104.7	104.1	104.4	110.6	102.3	104.2	110.5	110.5	107.7	106.7	104.2
ES	83.2	83.0	77.4	79.0	79.2	73.7	80.1	75.1	72.4	74.6	71.3	71.0	68.1
FR	102.6	101.2	101.4	100.6	99.3	98.1	96.9	97.1	97.5	97.1	96.4	96.0	95.5
IT	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	99.7	103.3	104.1	100.9	99.4	100.4	104.2	103.8	107.2	105.4	101.0	102.2	:
HU	77.1	79.3	79.3	79.9	79.6	82.0	73.0	80.1	83.4	80.6	78.5	88.1	:
NL	116.9	111.8	114.3	114.0	111.2	112.7	109.7	110.4	109.9	109.5	107.5	107.0	c
AT	107.2	108.2	108.2	107.8	109.4	107.0	109.5	106.8	107.7	111.8	107.6	109.0	:
PL	150.3	146.8	148.1	149.4	147.8	151.0	149.1	149.5	149.9	151.2	150.6	154.5	162.5
PT	88.8	88.1	88.8	89.0	87.8	86.6	84.2	84.8	88.0	87.4	86.1	83.7	83.9
RO	189.1	195.8	197.8	190.3	200.6	198.2	191.5	187.6	182.1	165.8	164.0	178.5	162.5
SI	160.0	156.0	164.1	162.2	134.5	120.1	140.6	146.8	151.7	136.7	135.3	133.3	127.2
SK	130.9	131.0	140.6	134.9	136.3	132.8	108.6	128.1	127.4	123.8	130.0	127.4	124.3
FI	127.2	129.9	122.6	120.2	119.0	109.6	110.2	106.1	107.4	106.6	102.3	103.3	c
SE	129.3	126.5	123.9	124.2	126.2	121.2	123.9	123.5	119.4	123.6	125.1	119.3	121.4
UK	102.9	102.1	101.2	98.9	97.3	95.7	92.2	89.8	87.4	89.5	89.4	89.3	88.1

Quarterly production indices for total construction, seasonally adjusted
(base year 2005)

	Q3-07	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09
EA16	104.0	103.5	103.4	99.9	98.8	95.2	93.4	91.8
EU27	105.0	106.0	106.1	103.0	101.7	97.9	95.2	93.7
BE	105.3	108.6	105.8	108.6	105.9	99.5	102.6	98.4
BG	158.4	163.3	152.9	155.1	154.1	149.8	144.6	138.8
CZ	111.0	115.3	122.1	113.0	116.0	111.7	110.4	113.7
DK	114.3	113.4	118.0	118.9	113.7	112.7	107.0	100.2
DE	106.3	108.9	116.9	104.8	104.7	106.4	105.7	108.3
EE	152.5	148.3	137.7	133.2	118.8	112.9	103.9	93.3
IE	81.9	75.1	67.9	62.3	56.5	49.8	44.3	c
EL	120.2	121.4	114.8	116.3	121.4	117.6	108.4	123.4
ES	97.1	94.2	88.5	83.3	81.2	77.3	75.9	72.3
FR	101.7	102.4	104.3	101.9	101.7	99.3	97.2	96.5
IT	110.5	111.3	114.2	112.2	111.3	103.7	100.0	99.3
CY	110.5	113.1	116.2	116.6	112.5	106.6	c	c
LV	132.5	131.8	127.4	137.0	123.5	114.2	102.7	93.3
LT	150.6	152.3	168.0	162.2	152.1	138.0	104.9	82.1
LU	103.0	104.1	104.6	105.9	102.3	100.3	105.1	102.8
HU	80.5	78.4	81.7	82.6	78.6	80.5	78.8	82.4
MT	110.0	111.5	111.0	112.5	113.1	114.8	112.7	112.9
NL	110.3	110.6	115.0	115.0	114.3	112.7	110.0	108.0
AT	111.3	109.2	114.1	110.0	107.9	108.1	108.0	109.4
PL	135.8	144.0	145.2	150.6	148.4	149.4	149.5	152.1
PT	89.5	89.9	89.4	88.8	88.6	87.8	85.7	85.7
RO	152.4	171.5	180.7	194.9	194.2	196.3	187.0	169.4
SI	138.7	134.3	183.3	167.1	160.0	139.0	146.4	135.1
SK	121.9	118.5	141.4	134.8	134.1	134.7	121.1	127.1
FI	118.3	122.3	128.2	127.6	126.6	116.2	108.0	104.0
SE	122.5	119.6	122.8	125.0	126.6	123.8	122.2	122.7
UK	104.0	104.7	105.7	104.7	102.1	97.3	89.8	89.4

: Data not available

c Confidential

Monthly production indices for total construction, working day adjusted
(base year 2005)

	07/06	07/07	07/08	08/08	09/08	10/08	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09
EA16	106.5	107.7	103.2	83.3	104.9	106.6	103.0	88.0	82.0	83.2	93.6	96.0	95.8	98.4	92.1
EU27	107.6	107.6	105.1	91.2	107.1	107.8	104.6	94.4	85.0	85.9	93.1	96.0	96.4	98.8	93.5
BE	58.8	57.0	63.4	105.2	117.2	110.3	105.8	78.9	88.7	96.0	113.2	99.6	110.8	113.0	:
BG	133.8	168.0	167.5	154.5	154.7	167.6	144.7	144.1	131.4	134.6	144.1	145.3	131.2	143.5	143.2
CZ	110.7	113.2	119.1	125.1	145.6	137.0	149.3	121.6	60.1	65.6	83.2	103.6	108.9	119.5	115.1
DK	120.8	116.6	119.3	118.8	113.9	117.7	117.1	115.5	107.2	98.9	92.9	99.6	96.6	103.0	:
DE	129.6	126.4	122.4	117.8	125.0	123.1	116.6	84.9	58.8	67.4	103.2	116.3	116.6	122.5	124.7
ES	100.0	95.4	78.8	78.0	74.2	77.5	83.8	84.9	85.4	75.5	69.3	76.3	69.8	70.0	62.6
FR	107.9	108.6	112.2	63.0	108.4	114.3	103.0	86.9	92.0	94.9	104.9	98.6	99.4	105.1	103.5
IT	c	c	c	c	c	c	c	c	c	c	c	c	c	c	c
LU	113.3	107.8	105.4	59.3	116.5	116.7	108.7	82.4	88.8	97.4	114.5	116.0	112.6	113.1	:
HU	100.6	85.6	76.1	87.6	92.4	87.2	89.3	119.4	43.7	57.6	70.2	71.8	73.0	94.1	:
NL	80.9	85.7	91.4	69.5	140.4	128.7	121.2	85.8	110.4	117.0	121.5	121.5	108.2	124.8	c
AT	118.2	123.7	117.5	111.8	123.5	127.7	129.5	131.0	67.0	73.0	92.2	99.6	105.8	113.9	:
PL	116.2	136.5	153.4	155.8	169.6	187.6	154.0	227.8	87.3	100.5	115.9	130.1	142.4	162.6	169.7
PT	94.7	92.8	92.5	77.5	90.4	95.0	90.3	80.3	84.0	83.9	90.1	88.1	86.9	83.7	87.7
RO	124.6	166.6	206.9	231.2	249.6	246.9	255.7	254.8	96.0	111.6	142.4	137.6	152.5	190.1	170.7
SI	126.4	148.3	171.8	170.3	198.2	211.1	152.2	120.1	81.0	96.8	124.1	120.2	139.1	144.9	136.5
SK	130.2	133.3	142.1	144.9	165.1	163.2	160.2	142.6	70.9	89.6	105.0	115.3	135.8	139.1	134.7
FI	102.6	113.1	119.7	138.9	135.2	135.0	123.6	138.1	84.2	84.3	93.2	98.7	99.8	110.3	c
SE	79.2	82.7	103.0	109.9	121.2	121.0	137.5	136.3	113.3	124.9	111.6	125.7	139.5	125.2	94.8
UK	111.2	104.5	103.6	103.0	102.5	98.5	96.3	94.1	91.9	89.9	87.8	89.6	89.5	89.4	88.2

Quarterly production indices for total construction, working day adjusted
(base year 2005)

	Q3-07	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09
EA16	102.1	108.3	96.3	104.3	97.0	99.2	86.4	96.7
EU27	104.4	110.4	98.9	106.4	101.1	102.2	88.1	97.1
BE	95.0	107.8	105.1	119.2	95.1	98.4	99.5	107.9
BG	163.2	164.0	144.7	156.7	158.9	152.2	136.8	139.9
CZ	123.4	141.5	78.8	109.3	129.8	135.8	69.8	110.6
DK	118.4	116.9	111.0	118.5	117.4	116.7	99.7	99.7
DE	123.4	110.7	87.8	115.0	121.7	108.1	76.8	118.4
EE	174.1	152.4	106.0	140.1	137.8	118.3	72.8	100.4
IE	81.5	81.7	60.3	62.9	58.8	54.2	38.9	c
EL	120.5	148.1	100.7	124.9	122.7	143.5	94.8	132.5
ES	94.6	102.2	86.1	81.4	77.0	82.0	76.7	72.0
FR	93.8	104.5	104.8	106.6	94.4	101.4	97.3	101.0
IT	103.7	114.1	108.6	120.7	105.1	106.2	94.9	106.9
CY	100.6	123.2	106.1	126.0	103.3	117.2	c	c
LV	158.6	160.2	83.2	127.8	147.4	142.0	58.4	86.4
LT	171.6	175.2	118.1	164.7	178.5	159.1	67.6	85.6
LU	94.5	106.6	99.5	116.9	93.5	102.5	100.3	113.9
HU	89.2	97.4	59.8	80.0	85.3	98.7	57.2	79.6
MT	109.6	110.9	111.6	113.0	112.6	114.2	113.2	113.3
NL	96.3	110.0	120.9	125.7	100.0	111.8	116.3	118.1
AT	121.2	131.3	81.7	107.0	117.5	129.4	77.5	106.4
PL	147.5	185.2	98.0	144.4	159.5	190.2	101.3	145.0
PT	87.2	90.4	89.9	89.4	86.8	88.5	86.1	86.2
RO	179.2	220.2	114.9	188.4	229.0	252.4	116.8	160.0
SI	155.6	154.6	124.5	166.5	179.9	161.2	100.8	134.8
SK	136.7	136.1	102.5	137.6	150.5	155.3	88.5	130.1
FI	122.4	139.7	103.7	126.3	131.2	132.3	87.3	102.9
SE	106.2	129.4	121.4	132.1	111.3	131.5	116.3	130.2
UK	104.0	104.8	105.8	104.6	103.0	96.3	89.9	89.5

: Data not available

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